



COMPLIANCE WITH STATEMENT OF BENEFITS UTILITY DISTRIBUTABLE PROPERTY

State Form 52448 (12-05)

Prescribed by the Department of Local Government Finance

**FORM
CF - 1 / UD**

INSTRUCTIONS:

1. Property owners whose Statement of Benefits was approved after June 30, 1991, must file this form with the township assessor and the local designating body to show the extent to which there has been compliance with the Statement of Benefits (IC 6-1.1-12.1-5.6).
2. This form must be filed with form UD-ERA between March 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between March 1 and the extended due date of each year.
3. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance (CF-1 / UD).
4. This form is for use 2006 pay 2007 and after.

SECTION 1 TAXPAYER INFORMATION		
Name of taxpayer	Name of contact person	
Address of taxpayer (number and street, city, state and ZIP code)	E-mail address of contact person	
	Telephone number ()	Fax number ()

SECTION 2 LOCATION AND DESCRIPTION OF PROPERTY		
Name of designating body	Resolution number	
Location of property	County	Taxing district
Description and purpose or use of new manufacturing equipment and/or new research and development equipment and/or new logistical distribution equipment and/or new information technology equipment to be acquired. (use additional sheets if necessary)	Estimated start date (month, day, year)	
	Estimated completion date (month, day, year)	

SECTION 3 EMPLOYEES AND SALARIES		
	As estimated on SB-1	Actual
Current number of employees		
Salaries		
Number of employees retained		
Salaries		
Number of additional employees		
Salaries		

SECTION 4 TOTAL COST AND VALUE OF PROJECT								
NOTE: Pursuant to IC 6-1.1-12.1-5.6 (d) the COST of the property is confidential.	Manufacturing Equipment		Research & Development Equipment		Logistical Distribution Equipment *		Information Technology Equipment *	
	Cost	True Tax Value	Cost	True Tax Value	Cost	True Tax Value	Cost	True Tax Value
Values before project								
Plus values of proposed project								
Less values of any property being replaced								
Net values upon completion of project								

SECTION 5 WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER		
	As estimated on SB-1	Actual
Amount of solid waste converted		
Amount of hazardous waste converted		
Other benefits:		

SECTION 6 TAXPAYER CERTIFICATION		
I hereby certify that the representations in this statement are true.		
Signature of authorized representative	Title	Date signed (month, day, year)
E-mail address	Telephone number ()	Fax number ()

* See IC 6-1.1-12.1-2.3.

FOR USE OF THE DESIGNATING BODY

INSTRUCTIONS (IC 6-1.1-12.1-5.9):

1. Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
2. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner for new manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment, a copy of the written notice shall be sent to the Department of Local Government Finance.
3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits.
4. If the designating body determines that the property owner has NOT made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the Township Assessor; and (3) the County Assessor.

We have reviewed the CF-1 and find that:		
<input type="checkbox"/> The property owner IS in substantial compliance		
<input type="checkbox"/> The property owner IS NOT in substantial compliance		
<input type="checkbox"/> Other (specify)		
Reasons for the determination (attach additional sheets if necessary):		
Approved (signature and title of authorized member)	Telephone number ()	Date signed (month, day, year)
Attested by:	Designating body	
If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and time has been set aside for the purpose of considering compliance:		
Time of hearing <input type="checkbox"/> AM <input type="checkbox"/> PM	Date of hearing (month, day, year)	Location of hearing -----

HEARING RESULTS (to be completed after the hearing)

<input type="checkbox"/> Approved			<input type="checkbox"/> Denied (see instruction 4 above)		
Reasons for the determination (attach additional sheets if necessary):					
Approved (signature and title of authorized member)		Telephone number ()		Date signed (month, day, year)	
Attested by:		Designating body			

APPEAL RIGHTS [IC 6-1.1-12.1-5.9 (e)]

A property owner whose deduction is denied by the designating body may appeal the designating body's decision by filing a complaint in the office of the Circuit or Superior Court together with a bond conditioned to pay the costs of the appeal if the appeal is determined against the property owner.